

Appendix B - DECLARATION OF GOOD CONDUCT

The Chairman

G M Corporate and Fiduciary Services Limited

147/1 St Lucia Street,

Valletta VLT 04,

Malta.

(date)

Dear Sir

I, the undersigned (**Client's Name**), being one of the beneficial owners of (**Client's Company**), do hereby confirm that:-

- a. I have never been convicted of any offence (other than a minor offence in connection with the use of motor vehicle);
- b. I have never been adjudged bankrupt;
- c. I have never been subject of an investigation by a governmental, professional or other regulatory or statutory body;
- d. I have never been a director, shareholder or manager of a business entity which has been the subject of an investigation as aforesaid, or which has been adjudged bankrupt, compulsorily wound up or has made any compromise or arrangement with its creditors.

Yours faithfully

(**Client's Name**)

Witness to signature and identity